

## BALANCE SHEET AT 28 FEBRUARY 2015

<b>ASSETS</b>	Dollars
Available	491.204.743,29
Public Securities	417.111.659,63
Outstanding Credits on Financial Intermediación – Financial Sector	181.548.502,45
Outstanding Credits on Financial Intermediación – Non Financial Sector	2.296.580.728,50
Diverse Credits	12.385.515,87
Non-Performing Credits on Financial Intermediación	13.642.670,94
Investments	48.043.493,77
Usable Assets	24.791.881,01
Deferred Charges	1.195.377,69
<b>Total Assets</b>	<b>3.486.504.573,15</b>

<b>LIABILITIES</b>	Dollars
Obligations on Financial Intermediación – Financial Sector	870.741.206,95
Obligations on Financial Intermediación – Non Financial Sector	2.219.533.505,14
Diverse Obligations	20.834.462,07
Provisions and Previsions	16.622.886,62
<b>Total Liabilities</b>	<b>3.127.732.060,78</b>
<b>NET EQUITY</b>	<b>358.772.512,37</b>
Paid- In Capital and Secondary Capital	118.518.518,52
Non Capitalized Contributions	76.979.297,22
Net Equity Adjustments	3.950.487,14
Reserves	71.214.587,52
Retained Earnings	74.138.550,75
<b>NET INCOME</b>	<b>13.971.071,22</b>
Income	15.207.050,06
Less: Income tax	1.235.978,84
<b>Total Liabilities and Net Equity</b>	<b>3.486.504.573,15</b>

<b>TOTAL CONTINGENT ACCOUNTS</b>	<b>255.393.176,05</b>
<b>TOTAL ORDER ACCOUNTS</b>	<b>3.257.555.056,02</b>

<b>LOSSES</b>	Dollars
From Obligations on Financial Intermediación – Financial Sector	4.304.644,46
From Obligations on Financial Intermediación – Non Financial Sector	19.210.291,25
From valuation of financial assets and liabilities in foreign currency	167.178.732,66
Constitution of Provisions	13.773.018,22
Losses from Services	969.727,98
Other Operational Losses	68.811.409,15
Extraordinary loss	2.604,62
Adjustments to Results	35.648,91
<b>Year Earnings</b>	<b>13.971.071,22</b>
<b>TOTAL</b>	<b>288.257.148,47</b>

<b>INCOME</b>	Dollars
From Outstanding Credits on Financial Intermediación – Financial Sector	6.885.629,95
From Outstanding Credits on Financial Intermediación – Non Financial Sector	39.731.596,85
Non-performing on financial Intermediación Loans	88.360,64
From Valuation of financial assets and liabilities in foreign currency	167.395.332,71
From Income and quoting differences of public and private securities	0,00
Dissatisfacting Provisions	11.775.350,47
Income from Services	5.466.916,87
Other Operational Income	56.693.998,98
Extraordinary Income	219.962,00
Adjustments to Results	0,00
<b>TOTAL</b>	<b>288.257.148,47</b>